EPIM

www.epim.no

STI – Standardization Initiative SIRIUS Masterclass – SSV Conference 5.4.2017

EPIM members (Exploration & Production Information Management)



EPIM

www.epim.no

Method for Standardization and Working Groups

One Working Group focusing **Multidiscipline co-ordination** across working groups to ensure consistence

Working Group 1, e.g. Instrument. (One Working Group per competence area)

Establishing common **document requirements** in working groups only staffed with discipline professionals

- vi. Digitally through information objects define content (e.g. design objects to appear on a drawing)
- v. Justification towards directives, standards and work processes
- iv. Discipline engineers discussing, focusing and concluding sufficient, but required information and documentation for use during projects and operations
- **iii.** Identify relevant document types, and establishing dictionary between standards and companies
- **ii.** Identify relevant equipment types, and establishing dictionary between standards and companies

i. Establish Working Group with Discipline Professionals

Suppliers Contr

Contractors Operators

- Establishing common **property requirements** in working groups only staffed with discipline professionals
- vi. Digitally through information objects define content (e.g. design objects to appear on a drawing)
- v. Justification towards directives, standards and work processes
- iv. Discipline engineers discussing, focusing and concluding sufficient, but required information and documentation for use during projects and operations
- **iii.** Identify relevant property types, and establishing dictionary between standards and companies
- **ii.** Identify relevant equipment types, and establishing dictionary between standards and companies
- i. Establish Working Group with Discipline Professionals

Manufacturer Suppliers

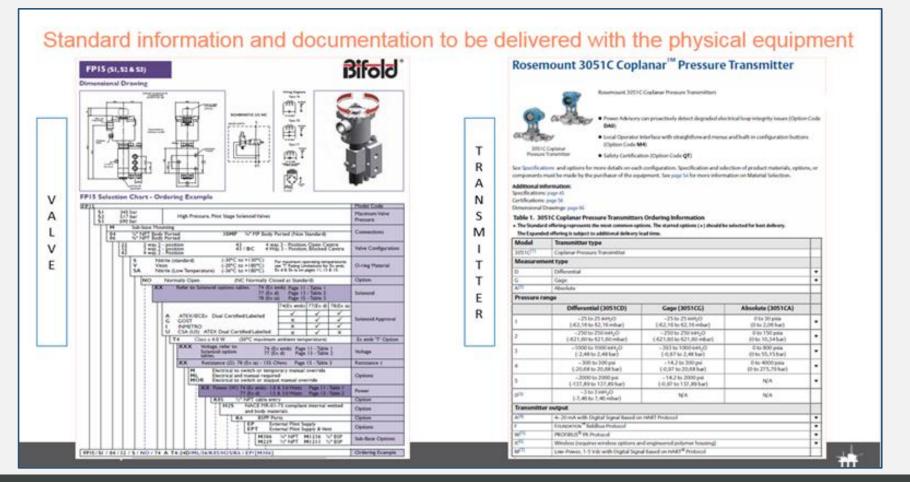
Contractors Operators

EPIM

Manufacturer

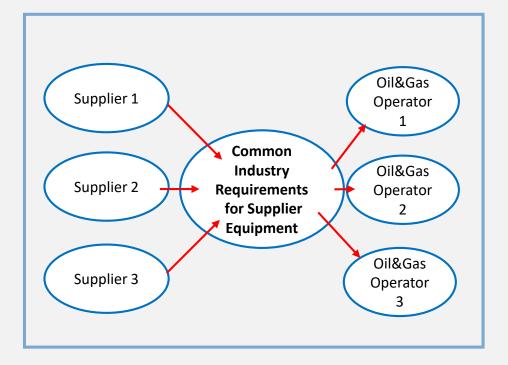
STI objectives

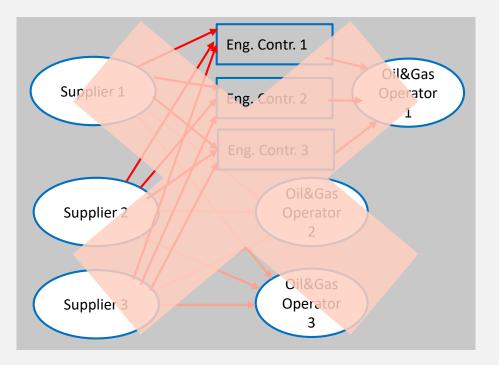
 Objectives for the STI project is to identify unified requirements enabling cost reductions in project execution and operations. This includes reduced and more efficient review processes for information and documentation from suppliers.



www.epim.no

Concept: STI – Standard information and documentation for equipment





i) STI: Dictionary alignment for traceability

Product (equipment type) ISO 15926		IEC 61987	NORSOK I-001
	Review notes 🔹	Name 💌	Name
POSITIVE DISPLACEMENT FLOW METER		Positive displacement flow transmitter/gauge	TURBINE AND POSITIVE DISPLACEMENT FLOW METER
TURBINE FLOW METER		Turbine/propeller/Woltmann flow transmitter/gauge	TURBINE AND POSITIVE DISPLACEMENT FLOW METER
ULTRASONIC FLOW METER		Ultrasonic flow transmitter	ULTRASONIC AND VORTEX FLOW METER
ELECTROMAGNETIC FLOW METER		Electromagnetic flow transmitter	MAGNETIC FLOW METER
VARIABLE AREA FLOW METER		Variable area flow transmitter/gauge	VARIABLE AREA FLOW METER
CORIOLIS MASS FLOW METER		Coriolis mass flow transmitter	MASS FLOW METER
PITOT TUBE			PITOT TUBE AND ANNUBAR
DIFFERENTIAL PRESSURE FLOW METER		Orifice/differential pressure flow transmitter	ORIFICE FLANGES AND PLATES
VENTURI TUBE			VENTURI FLOW ELEMENT
SWIRL FLOW METER		Swirl flow transmitter	VORTEX FLOWMETER
VORTEX FLOW METER		Vortex flow transmitter	VORTEX FLOWMETER
MAGNETIC LEVEL GAUGE		Magnetic level gauge	LEVEL INSTRUMENT MAGNETIC
LASER LEVEL TRANSMITTER		Laser level transmitter	LEVEL INSTRUMENT ULTRASONIC/MICROWAVE
RADAR LEVEL TRANSMITTER		Free-space radar level transmitter	LEVEL INSTRUMENT ULTRASONIC/MICROWAVE
ULTRASONIC LEVEL TRANSMITTER		Ultrasonic level transmitter	LEVEL INSTRUMENT ULTRASONIC/MICROWAVE
DISPLACER LEVEL SWITCH		Displacer level transmitter/switch	LEVEL INSTRUMENT DISPLACER/FLOAT
LEVEL FLOAT TRANSMITTER			LEVEL INSTRUMENT DISPLACER/FLOAT
CAPACITIVE LEVEL TRANSMITTER		Capacitance level transmitter/switch	LEVEL INSTRUMENT CAPACITIVE/CONDUCTIVE
LEVEL GAUGE		Sight level gauge	LEVEL GLASS/GAUGE
LEVEL SWITCH		Level switch	LEVEL SWITCH VIBRATING FORK
ULTRASONIC LEVEL SWITCH		Ultrasonic level switch	LEVEL SWITCH VIBRATING FORK
NUCLEONIC LEVEL TRANSMITTER		Nuclear level transmitter/switch	LEVEL INSTRUMENT NUCLEONIC
ABSOLUTE PRESSURE TRANSMITTER			PRESSURE INSTRUMENT ELECTRIC
DIFFERENTIAL PRESSURE LEVEL TRANSMITTER			PRESSURE INSTRUMENT ELECTRIC
DIFFERENTIAL PRESSURE TRANSMITTER		Differential pressure transmitter	PRESSURE INSTRUMENT ELECTRIC
GAUGE PRESSURE TRANSMITTER		Absolute/gauge pressure transmitter	PRESSURE INSTRUMENT ELECTRIC
REMOTE/CHEMICAL SEAL		Remote seal	PRESSURE INSTRUMENT ELECTRIC
DIFFERENTIAL PRESSURE GAUGE		Differential pressure gauge	PRESSURE INDICATOR
ORIFICE PLATE		Orifice/differential pressure flow transmitter	ORIFICE FLANGES AND PLATES
PRESSURE GAUGE		Absolute/gauge pressure gauge	PRESSURE INDICATOR
FIRE DETECTOR			FIRE AND GAS DETECTOR
Product Dictionary Document Dictionary Pro	d Doc Spec Prod Doc Overview	Prod Prop Spec Prod Prop Overview Sheet1	 (+)



ii) STI final review WG1-Instrument: Delivery of document requirements covering 47 equipment types

Function aspe	ect Location aspect	POSITIVE DISPLACEMENT FLOW METER IURBINE FLOW METER ULTRASONIC FLOW METER ELECTROMAGNETIC FLOW METER ELECTROMAGNETIC FLOW METER VARIABLE AREA FLOW METER DIFFERENTIAL PRESSURE FLOW METER PITOT TUBE DIFFERENTIAL PRESSURE FLOW METER ORFICE PLATE VENTURI TUBE SWIRL FLOW METER MAGNETIC LEVEL GAUGE VENTURI TUBE SWIRL FLOW METER MAGNETIC LEVEL GAUGE MAGNETIC LEVEL GAUGE MAGNETIC LEVEL TRANSMITTER ADAR LEVEL TRANSMITTER ADAR LEVEL TRANSMITTER MAGNETIC LEVEL TRANSMITTER DIFFERENTIAL PRESSURE TRANSMITTER MUCLEONIC LEVEL TRANSMITTER MUCLEONIC LEVEL TRANSMITTER MUCLEONIC LEVEL TRANSMITTER MOLEONIC LEVEL SAUTON MOLEONIC LEVEL SAUTON MOLEONIC LEVEL SAUTON MOLEONIC LEVEL TRANSMITTER MOLEONIC LEVEL SAUTON MOLEONIC LEVEL TRANSMITTER MOLEONIC LEVEL TRANSMITT	TEMPERATURE GAUGE DENSITY TRANSMITTER JP CONVERTER LIMIT SWITCH MANIFOLD POSITION TRANSMITTER POSITION TRANSMITTER PRESSURE REGULATOR RESTRICTION ORIFICE PLATE RUPTURE DISC SOLENDID VALVE	
	Document Name			
P - Product, typical P - Product, typical	Painting Procedure General Arrangement Drawing	C C C C C C C C C C C C C C C C C C C		
P - Product, typical P - Product, typical	Detail cross sectional drawings with parts list			
P - Product, typical	Installation, Operation and Maintenance (IOM) manual			
P - Product, typical	Electrical connection and wiring diagram - instrument (int/ex	M M M M M M NR NR NR NR NR M NR M NR M		
P - Product, typical	Explosion Protection Certificates (ATEX)	C C C C C C NR C NR NR C C NR C C C C C	NR C C C NR C C NR NR C	
P - Product, typical	Calibration Certificate	C C C C C C NR C C C C C C NR C C C NR C C NR NR NR NR NR NR C C C NR	NR C NR NR NR NR NR C M NR	
P - Product, typical	Spare Parts Interchangeability Register (SPIR)	C C C C C C NR C NR NR C C C C C C C C C		
P - Product, typical	Safety documentation (incl. SIL/SAR)	C C C C C C NN C NN NN C C NN C C NN C C C NN C C C C C C C C C C C C C C NN NN	NR C NR NR NR NR C NR NR C	
P - Product, typical	Documentation Storage and Preservation	M M M M M M M M M M M M M M M M M M M		
P - Product, typical	EU declaration of Conformity	M M M M M M M M M M M M M M M M M M M	I M M M M M M M M M	
I - Product, individual	Material Certificates	C C C C C C C C C C C C C C C C C C C		
I - Product, individual	Pressure Test Certificate	C C C C C C C NR NR C C C C C C NR NR C C C C		
I - Product, individual	Welding procedure qualification (WPQ)	C C C C C C C C C C C C C C C C C C C		
I - Product, individual	Welding procedure specification (WPS) Welders certificate	C C C C C C C C C C C C C C C C C C C		
I - Product, individual	Non-destructive examination procedure (NDE)			
I - Product, individual	Non-destructive examination proceedire (NDE)	C C C C C C C C C C C C C C C C C C C		
I - Product, individual	Painting Report	C C C C C C C C C C C C C C C C C C C	R NR R NR NR C C NR	
I - Product, individual	Instrument Calculations	NR NR NR NR NR NR M M M M NR	NR NR NR NR M NR NR	
M Mandatory C Conditional NR Not Required				
Product	Dictionary Document Dictionary Prod Doc Spec	Prod Doc Overview Prod Prop Spec Prod Prop Overview Sheet1 (+)		
	EPIM www.epim	.no	7	

www.epim.no

iii) STI: Justification (towards requirements and work processes)

В	С	D	н	I.	L	к	L
			JUSTIFICATION				
	Document - ISO 15926		National requirements or standards Acts, PTIL regulatives or NORSOK standards	International requirements or standards EU directives or ISO standards		Project Execution	Operation A-D A Operation: inspection and mai corrective, condition based and predectiv B Operation: modifications and decor C Operation: Tracability D Operation: Plant operatio
Name	Document Functionality Definition	Document Content Definition	Desc ACTS	Desc SPEC.		-	
Material Certificates	This document shall support verification of compliance	This document shall include material certificates	NORSOK L-001, NORSOK L-004, NORSOK M-630, NORSOK M-650, NORSOK I-001, NORSOK I-001/4.11.2, NORSOK I-001/4.4, NORSOK L-005/4.2 (referred in I-		Rammeforskriften krever nødvendig og tilstrekkelig dokumentasjon for materialer EU directive regulating manufacture info towards	Verification of compliance	Verification of compliance (B,C)
Pressure Test Certificate	This document shall support verification of compliance	This document shall include test certificates	NORSOK L-004, NORSOK I-001, NORSOK I-001/4.11.2, NORSOK L-005/4.7 (referred in I-001), NORSOK I- 001/4.4, NORSOK L-002 (referred in I-001) Check 4.17 1st paragraph		Rammeforskriften krever nødvendig og tilstrekkelig dokumentasjon for materialer EU directive regulating manufacture info towards authorities	Verification of compliance	Verification of compliance (B)
Welding procedure qualification (WPQ)	This document shall support verification of compliance	This document shall include welding procedure qualifications	NORSOK L-004, NORSOK M-601, NORSOK I-001/4.12.2		Rammeforskriften krever nødvendig og tilstrekkelig dokumentasjon for materialer	Verification of compliance	Verification of compliance (B,C)
General Arrangement Drawing	This document shall provide information regarding main dimensions and weight.	The manufacturer's standard general arrangement drawing shall be delivered. Typical information may be: • Main dimensions • Interface/piping connections • Weight • Center of gravity	NORSOK S-001/4.8, NORSOK S-002/4.3	Not required	Rammeforskriften krever nødvendig og tilstrekkelig dokumentasjon for materialer EU directive regulating manufacture info towards authorities	Component location and verification of dimensions, space (envelopes) and interfaces	Component location and verification of dimensior interfaces (A, B, D)
Detail cross sectional drawings with parts list	This document shall support verification of supplier's design with regards to functionality and material selection.	The manufacturer's standard detail cross sectional drawing shall be delivered. Typical information may be: • Items list with reference to supplier's part number. • Material definition with reference to	NORSOK S-001/4.8, NORSOK S-002/4.3			Component location and verification of parts and materials	Component location and verification of parts and
Installation, Operation and Maintenance (IOM) manual	This document shall provide sufficient information to install, operate and maintain the equipment	The manufacturer's standard IOM manual shall be delivered.	NORSOK Z-018, NORSOK S-001/4.8/12/13/17, NORSOK S-002/4.3			Required for installation and commissioning	Required for installation, commissioning, mainter (A, B, D)
Electrical connection and wiring diagram - instrument (int/ext)	This document shall provide input to electrical hook-up with respect to power, input/output signals and communication.	The supplier standard drawing to be delivered. Typical information may be: • Cable entries and termination • Terminal details including marking				Required for loop and cable design	Required for loop and cable design (B)
Explosion Protection Certificates (ATEX)	This document shall provide information required to safe system design. E.g. input to IS-calculations, special	The equipment's ATEX certificate shall be delivered.	NORSOK I-001/4.5	Directive 2014/34/EU	IEC 60079	Vertification of compliance. Required for IS calculations and special conditions for safe	Vertification of compliance. Required for IS calculations and special condition (A, B, C)
Product Dictionary	Document Dictionary Prod Doc S	pec Prod Doc Overview Prod P	rop Spec Prod Prop Overview Sheet1	+			: 4



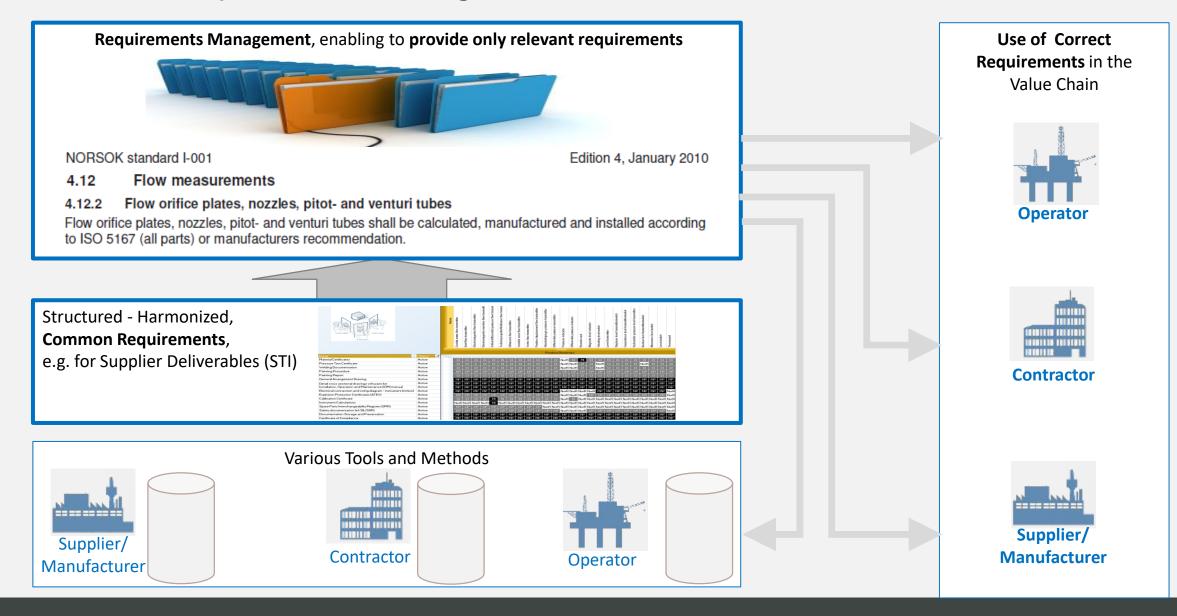
Requirements Management

Requirements Management today: 1000s of (electronic) requirement documents



Various requirements for Supplier Deliverables and other deliverables from Operators					
Requirements	Requirements	Requirements	Requirements	Requirements	
from	from	from	from	from	
Operator 1	Operator 2	Operator 3	Operator 4	Operator n	

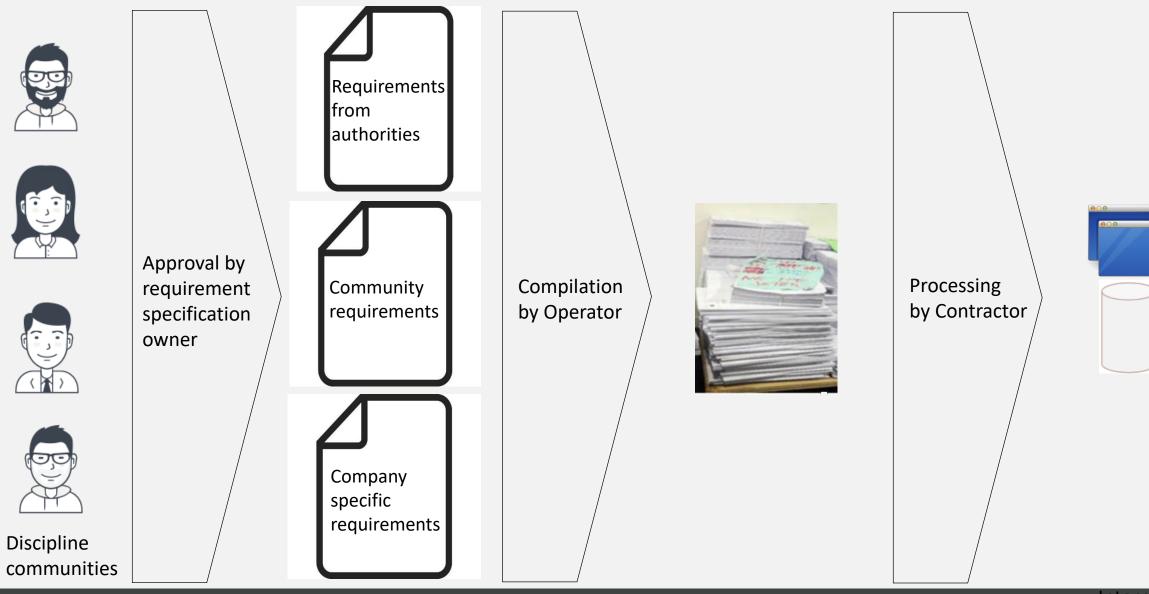
Requirements Management



www.epim.no

EPIM

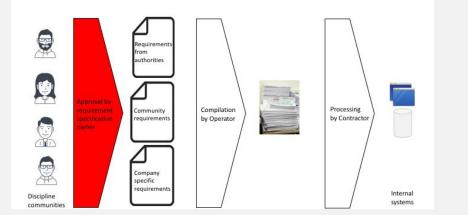
Requirements pipeline



EPIM

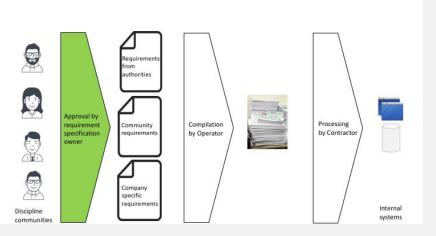
Internal systems

Document centric



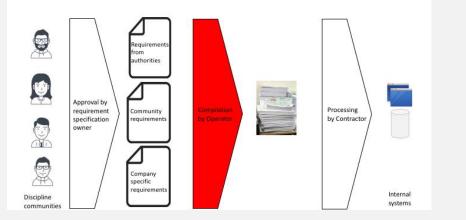
- Requirements identified as paragraphs in text documents
- No explicit correlation across specifications
- Revision regime cumbersome and for entire specifications
- Push needed to migrate from company specific to community level

Data centric



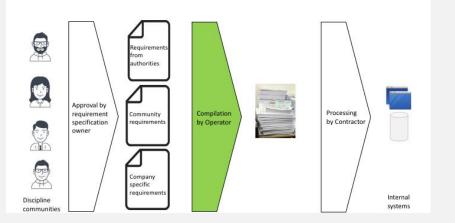
- Requirements have unique electronic ID
- Meaning of each statement clear
- Correlation between each requirement clear
- Revisions coordinated and pr. element
- Community pull to migrate from company specific to community level

Document centric



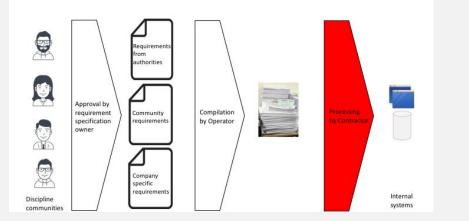
- Up to contractor to distinguish relevant requirements from irrelevant
- Up to contractor to link requirements to objects
- Difficult to accommodate revisions and link to check procedures for deliveries
- Difficult to detect inconsistent requirements

Data centric



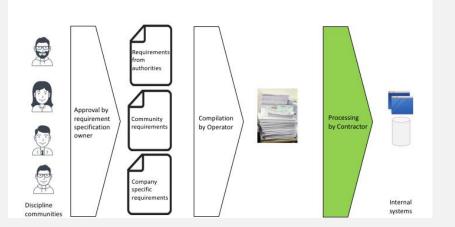
- In each context the relevant requirements are singled out
- Each requirement can be easily linked to objects
- Each requirement can be managed and linked to check procedures for deliveries
- Inconsistencies detected using AI

Document centric



- Work intensive to interpret and represent in discipline applications
- Challenging to route essential requirements to the right persons

Data centric



- Open standards and digital requirements enables powerful automated processing
- Structure on requirements facilitates routing of elements to the right persons